

Terms Communication

The Terms Communication dated September 11, 2006 relating to the Offered Securities, consisting of the following Pricing Information:

Aggregate Principal Amount:	U.S.\$250,000,000
Spread:	+265
Yield:	7.451%
Issue Price:	100%
Benchmark Price:	100-18+ vs 4.875% UST due August 2016
Maturity:	Perpetual
Settlement Date:	September 14, 2006
First Interest Payment Date:	March 14, 2007
First Issuer Call Date:	September 14, 2016; if not called, coupon is 3 month LIBOR + 3.117% thereafter